



Tax Season Tips



By: Maggie Velasco, M.T.A. Treasurer

To find the amount of **Union dues** you paid for 2016, follow the procedure below.

Union Dues for 2016:

Go to the Minnetonka home page

Click on **My Minnetonka Sign-On**

Logon to **MyMinnetonka**

Click on **Skyward**

Click **Employee Access** on the right side

Click **Employee Information**

Click **Calendar Year-to-Date**

Click **2016**

Under Deductions you will see Teachers Dues

Print a copy to go with your taxes.

You will also see what you gave to a retirement company there as well for your match.

Don't forget to check your district 403b match.

Match with the district

Go to the Minnetonka home page

Click on **My Minnetonka Sign-On**

Logon to **MyMinnetonka**

Click on **Skyward**

Click **Employee Access** on the right side

Click **Employee Information**

Click **"Fiscal year to date"** on the top left

Double click on 2015-2016 – **THIS is LAST YEARS MONEY**

YEARS OF SERVICE will be different for 2016-2017 year -

Scroll to the **bottom** where it says **Deductions (left side)**

On the **left is what you paid** – FICA, insurance, LTD, Teachers Retire (TRA), United Way, etc.

- One should identify your company for your 403b – Fidelity, Waddell Reed, Education Minnesota, etc. -

Benefits (Right side)

On the **right is what the district paid**

– FICA, LTD, Teachers Retire, etc. and your company (Name should match what you have on the other side)

This is what you should look for:

<u>Years of Service</u>	<u>Board match</u>
0-3	No match
4-5	510
6-10	765
11-15	1020
16-20	1530
21-25	1785
26+	2040

Those employed after 2005 or elected to take the Career Transition Trust (CTT):

<u>Years of Service</u>	<u>CTT and Retirement Savings Plan</u>
0-3	No match
4-5	765
6-10	1,122
11-15	1,479
16-20	2,244
21-25	2,611
26+	3,009
Lifetime Max District contr.	53,855

Please contact Jodi Blais if you have any questions

Please know Years of Seniority – how much contributing per check or year and which retirement plan you are on